



Charging & Remissions Policy

Date of Last Review:	July 2022	Review Period:	Annually
Date of Next Review:	July 2023	Owner:	Headteacher
Ratified by LGB:	27 th September 2022		

History of Policy Changes:

Date	Page	Change	Origin of Change
July 2022	-	No change	-

This policy statement has been drawn up in accordance with the requirement of Section 110 of the Education Reform Act 1988. The Education Act of 1996 (Sections 449-462) sets out the law on charging for Academy activities.

More detailed information can be found in the Department for Education document: *Charging for Academy Activities (May 2018)*

Scope

In this policy statement:

- '1988 Act' means the Education Reform Act 1988
- 'Prescribed public examination' means any examination which is specified in Regulations made by the Secretary of State for Education and Science under the 1988 Act
- 'Outside Academy hours' means those times treated as outside Academy hours following the application of the calculations contained in Section 107 of the Education Reform Act 1988
- 'Statutory duties relating to the National Curriculum' are those imposed by Section 10 (2) of the Education Reform Act 1988
- 'Statutory duties relating to religious education' are those imposed by Section 10 (1)(b) of the Education Reform Act 1988
- The Academy hours at The Trafalgar Academy at Downton are 08.35 to 15:00 Monday to Friday. Any activity of which more than half takes place in Academy time is defined as taking place wholly in Academy time

Aims

The Trafalgar Academy at Downton recognises the value that participation in a wide range of additional activities, including educational visits and enrichment activities, makes towards students' education.

All activities taking place during Academy time, except music lessons (which are exempt and therefore chargeable), will be provided free of charge. Opportunities may be available during the Academy year for students to participate in optional activities, which do not form part of the Academy curriculum, e.g. overseas visits, activities weeks. Parents will be required to pay the full cost of provision of these activities.

Some activities which broaden the curriculum and make it more interesting for students are expensive. The Academy does not have funds available to cover the costs of such optional extras and voluntary contributions are requested. No student will be denied the chance of undertaking these activities regardless of any contribution made, but if voluntary contributions do not meet the full costs, the activity may not go ahead.

In some cases the Academy may decide to use Pupil Premium funding to support the participation of eligible students in chargeable activities.

Textbooks and other equipment will be provided from Academy resources. Parents remain responsible for providing Academy uniform and suitable clothing for particular activities, e.g. Physical Education.

The Academy wish to use the funds available to them in the most effective way for all students.

Charges

The Academy reserves the right to make a charge in the following circumstances:

- Music or vocal tuition, in line with the Charges for Music Tuition (England) Regulations 2007, for individuals and/or groups (provided at the request of parents) which takes place in or out of Academy hours and which is not provided as part of the syllabus for a prescribed public examination, or to fulfil the requirements of the Curriculum. Vocal and instrumental tuition provided to students in Key Stage 4 studying Music GCSE, where this forms part of the syllabus, is free of charge.
- Activities which take place outside Academy hours, which are not provided as part of the syllabus for a prescribed public examination and are not required in order to fulfil statutory duties relating to the Curriculum or to Religious Education. Parents will be required to pay the full cost of these optional activities. Following completion of the activity when all costs have been paid, any surplus over £1.50 per student is refunded to them via ParentPay. Balances below this amount will be used to support curriculum activities.
- Transport to activities outside of Academy which are not part of the national curriculum.
- Examination fees for entering students for public examinations which are not prescribed in Regulations made under the 1988 Act.
- Examination fees for entering students for prescribed public examinations in a syllabus other than that for which they have been prepared at the Academy. Examination entry fees for courses which are delivered during Academy time are free of charge. If, however, a student fails, without good reason, to meet any examination requirement the examination entry fee will be recovered from the student's parents/carers.
- The Academy will seek to recover costs from parents/carers whose children fail to attend an examination for which a fee has been paid.
- Preparing students for non-prescribed public examinations where the preparation takes place outside Academy hours.
- Entering students for re-sits of prescribed public examinations where no further preparation has been provided by the education establishment.
- Charging in Kind: For the cost of materials and equipment for subjects such as within Design & Technology where the materials are provided by the Academy and the finished product is taken home or consumed. This will

apply in particular to Food Technology/Textiles and Design Technology but may, in special circumstances, apply to other subjects

- Breakages or damage to Academy or third party premises and equipment will be recovered from parents/carers e.g. wilful or negligent damage to Academy property, or who misuse or lose Academy materials or books. Lost books will be charged at the full replacement cost. Unpaid charges legally recoverable will be recouped, together with resultant costs, as a civil debt
- Lockers: A non-refundable one-off charge is made when students start at the Academy if they wish to have use of a locker during Year 7 and for Physically Impaired (PI) and SEN students at the request of the SENDCo. Students should provide a padlock to secure their belongings in the locker.
- Where transport is provided, beyond any statutory obligations on the part of the Academy, to take students to and from Academy during normal Academy hours.
- Any materials, books, instruments, or equipment, where the student's parent wishes him/her to own them. In some subjects additional revision guides are available; if parents wish their child to have their own personal copy a charge is made.
- The Academy will charge all hirers of the Academy's premises out of Academy hours in accordance with the lettings policy. The scale of the charges is reviewed on a regular basis by the Trust Resources Committee.

Voluntary Contributions

From time to time, activities may be offered to students to participate in optional activities within or outside of Academy time. If these activities form part of the National Curriculum, or a recognised examination course, they will be free of charge but voluntary contributions may be invited. If the activity is outside the National or Examination Curriculum, it is defined as an optional extra and a charge will be made to cover the actual costs incurred. Participation in these activities will be on the basis of parental choice and a willingness to meet the charges levied.

- There will be no obligation to contribute. If sufficient contributions in order to cover the required costs are received all students will take part in the specified activity. If sufficient contributions are not received then the activity will not be able to run.
- Students will not be treated differently if parents do not contribute.
- In all cases where charges or voluntary contributions are requested, parents will be advised in advance and money collected prior to the activity taking place.
- If costs cannot be met by contributions (with any approved subsidy/remissions costs) the activity will be cancelled.

Work Experience/Work Shadowing

In accordance with the Education Reform Act 1988, the Academy expects that the travel costs from home to place of work are met by parents/carers when students are on work experience placements.

Remission of Charges

Remission of any charges levied by the Academy will normally be granted (except in the case of the finished products of practical lessons) where parents/carers are able to prove that they are in receipt of;

- Universal credit – if you apply on or after 1 April 2018 your household income must be less than £7,400 a year (after tax and not including any benefits you get)
- Income support
- Income Based Job Seekers Allowance
- Support under part IV of the Immigration and Asylum Act 1999
- Child Tax Credit (provided that Working Tax Credit is not also received and the family's income (assessed by HMRC) does not exceed £16,190)
- Working Tax Credit run-on – paid for 4 weeks after you stop qualifying for Working Tax Credit
- The guarantee element of Pension Credit
- Income related employment and support allowance

The Academy may subsidise an activity where a hardship case is made by an individual parent/carer. Such subsidy will be made at the Headteacher's discretion only when appropriate to an essential activity in the national curriculum and the students' progress.

The Academy may subsidise an activity or support a family where the Academy is in receipt of Pupil Premium funding for a dependant at the Headteacher's discretion. The Headteacher will agree a learning and teaching plan to support this group in line with the national curriculum, student need and student progress.

Policy Review

Governors will regularly scrutinise the effectiveness of the Charging and Remissions Policy. This policy will be reviewed by the Academy Governance Committee every year in accordance with the Academy's review cycle.